



NEW CLIENT INTAKE QUESTIONNAIRE

Applicant Name:

Today's Date:

Date of Birth:

Current Marital Status:

Length of Marriage/Relationship:

Date of Separation:

Any confidentiality concerns (aside from typical high-conflict divorce concerns)?

If so, please explain:

Address:

City: State: ZIP Code:

Phone:

Email Address:

Alternative contact in case of emergency (name/phone number/email address):

Names and Ages of Children (if applicable)

Name:

Gender:

Age:

Name:

Gender:

Age:

Name:

Gender:

Age:

Anything you'd like to share:

Custody:

Tell me about your current custody arrangement (time division, legal and physical custody specifics) if applicable:

Provide a summarized description (in a nutshell) of your divorce or custody battle:

Describe your goals for Divorce Coaching – what do you hope to accomplish?

What topics are you most interested in exploring? Examples include: setting boundaries, communication, emotional support, documentation, prep for evaluations, etc? List your top three:

1.

2.

3.

Attorney:

Are you currently working with an Attorney?

Name of attorney?

Do you feel like your attorney understands high-conflict divorces? Please describe:

Divorce Professionals:

Are you currently (or have you been) involved with custody evaluators, minor's counsel (GAL), child welfare services, or other legal professionals?

Please provide an overview:

Therapists:

Are you (and your children) in therapy?

Do you feel that the therapist understands your current situation?

Please provide an overview:

Additional Notes:

If there are additional details that you would like to share, please use this space or attach an additional sheet.

Acknowledgment and Disclaimer

By signing this document, I acknowledge that Jen Betz HCDC, LLC is not qualified to offer mental health advice nor is she able to provide legal advice. Jen Betz HCDC, LLC is able to offer support during high conflict divorces or custody battle but by no means is designed to replace the services of a therapist or an attorney. You are also acknowledging that you have thoroughly read through the “Client Information and Policies” which was supplied to you and you agree to all policies and information outlined.

Please remember that communication and honesty is of the utmost importance during coaching sessions and these pieces serve as the foundation of our relationship. Sessions never expire and are non-refundable.

Please feel free to email a photo of you/your children – love when I can put a face with a name!

Signature:

Date: